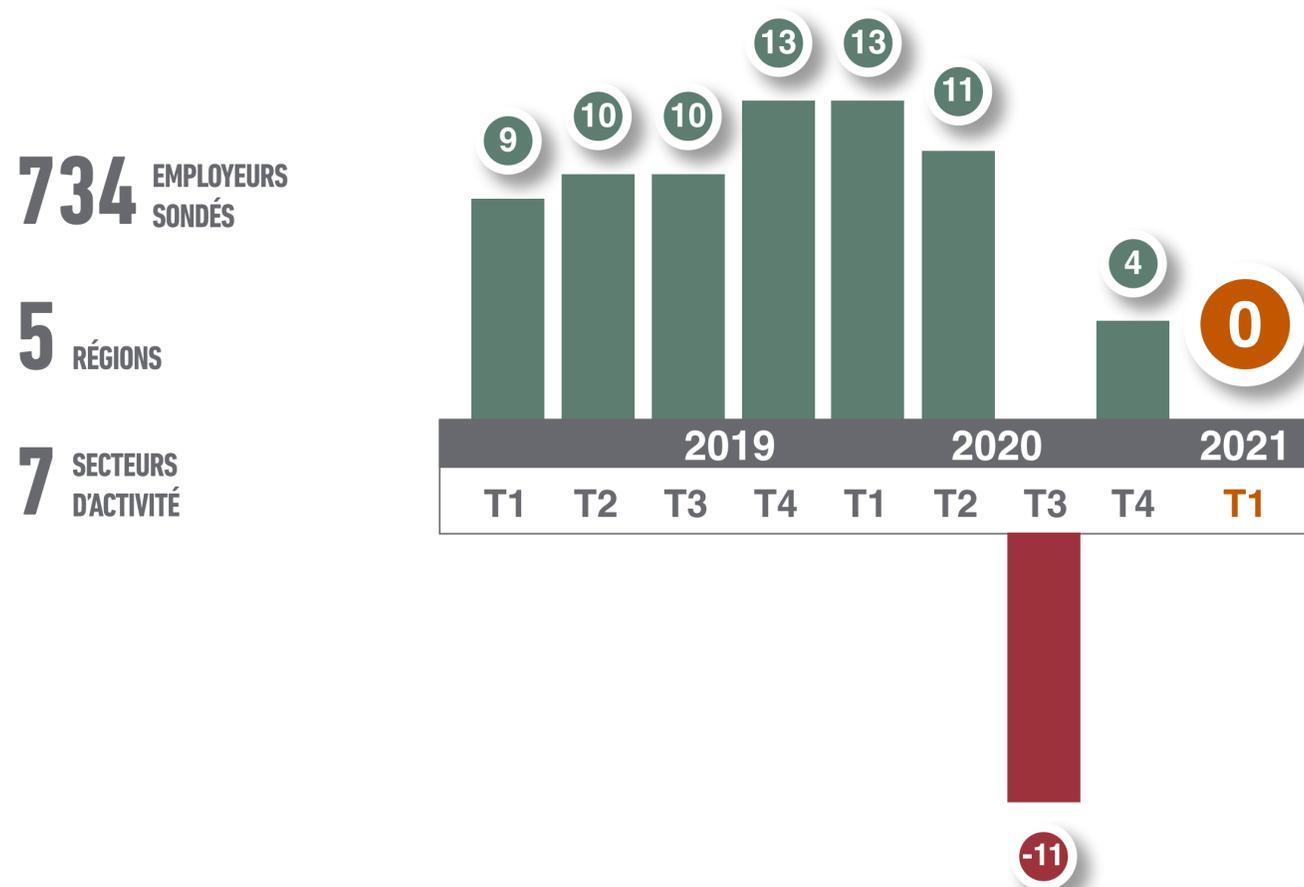




# UN PREMIER TRIMESTRE SOUS LE SIGNE DE L'ACCALMIE

Au 1er trimestre 2021, le solde net d'emploi s'établit à **0%** en France, une **baisse de 4 points** par rapport au trimestre précédent.



## LES EMPLOYEURS PRÉVOIENT :

**8% + D'EMBAUCHER**

**79% = DE NE RIEN CHANGER**

**10% - D'ALLÉGER LEURS EFFECTIFS**

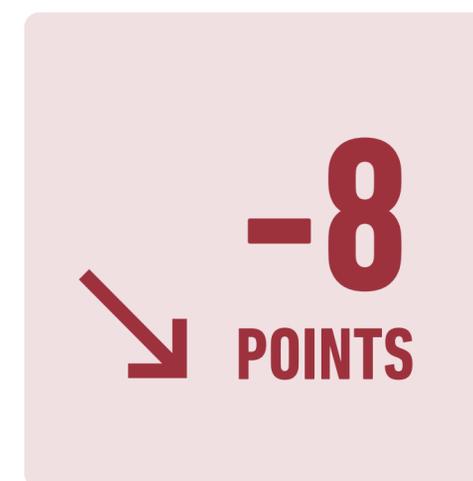
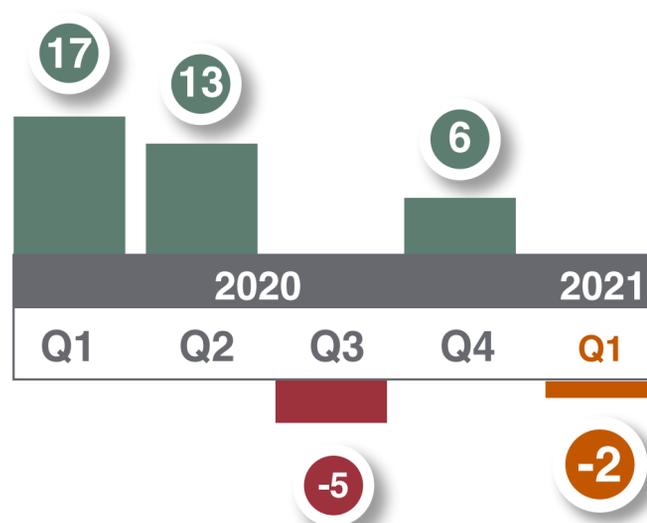
**3% NE SAVENT PAS**

NB : Les soldes nets d'emploi ci-après sont corrigés des variations saisonnières.

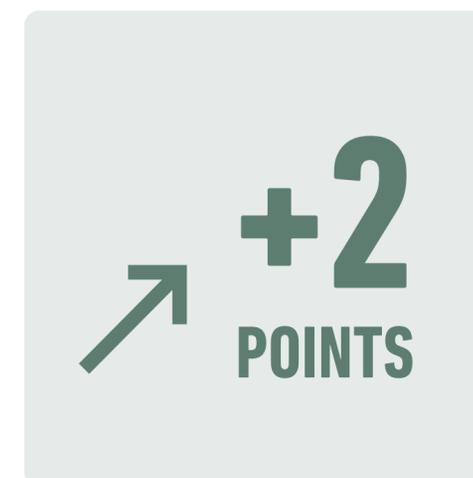
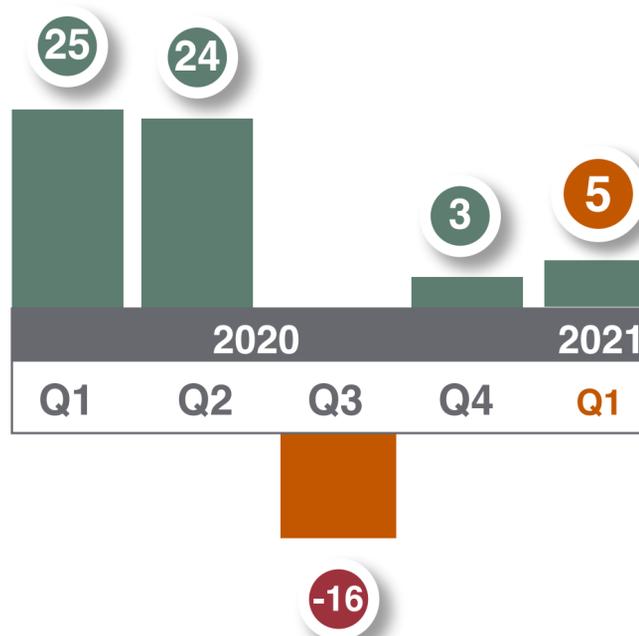


## FOCUS ENTREPRISES FRANÇAISES

### MOYENNES ENTREPRISES



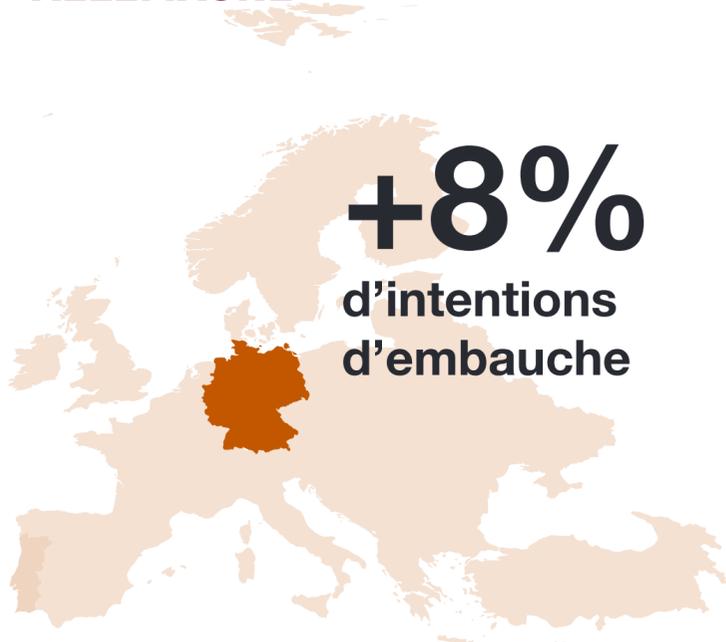
### GRANDES ENTREPRISES



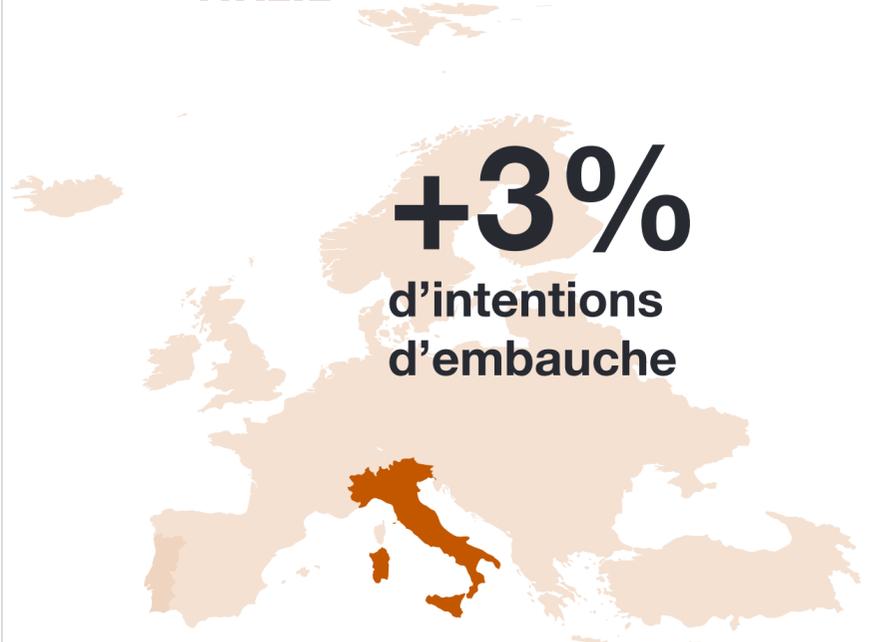


## FOCUS EUROPE

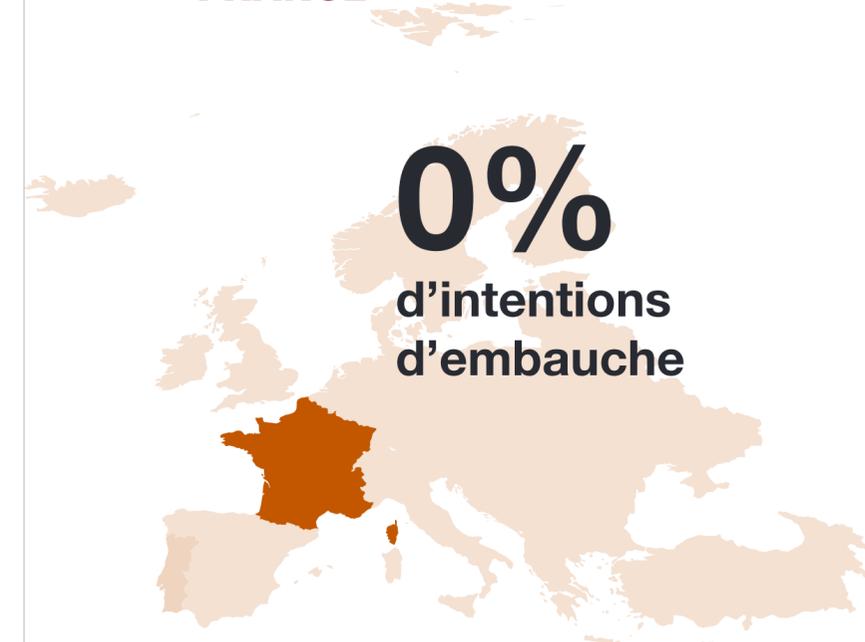
### ALLEMAGNE



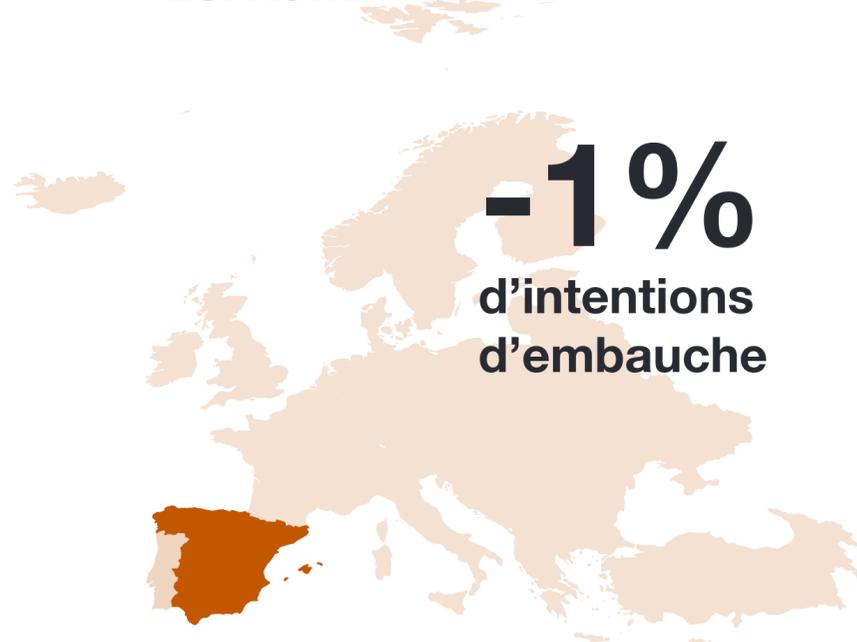
### ITALIE



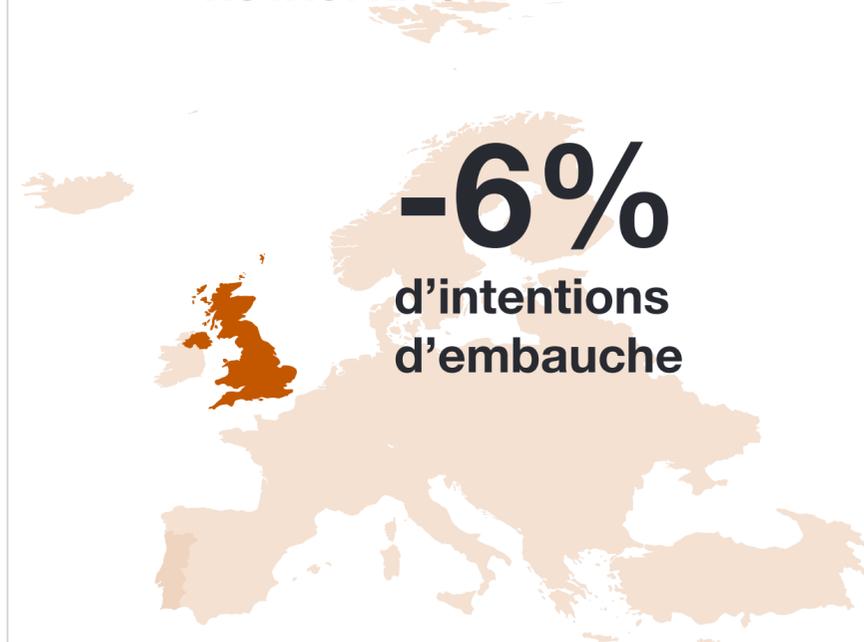
### FRANCE



### ESPAGNE



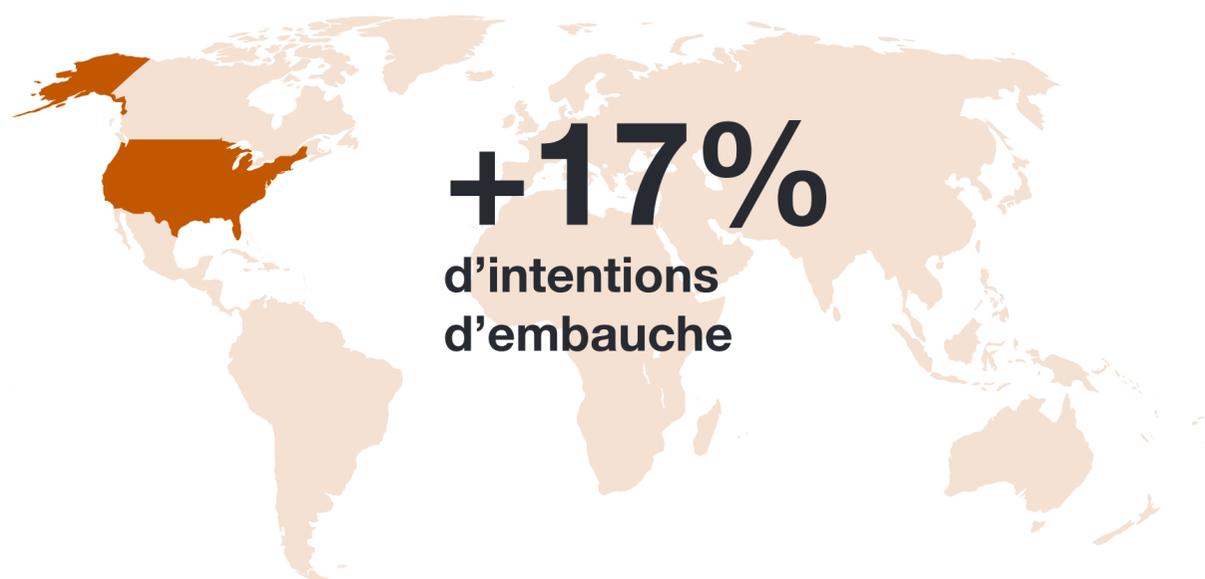
### ROYAUME-UNI



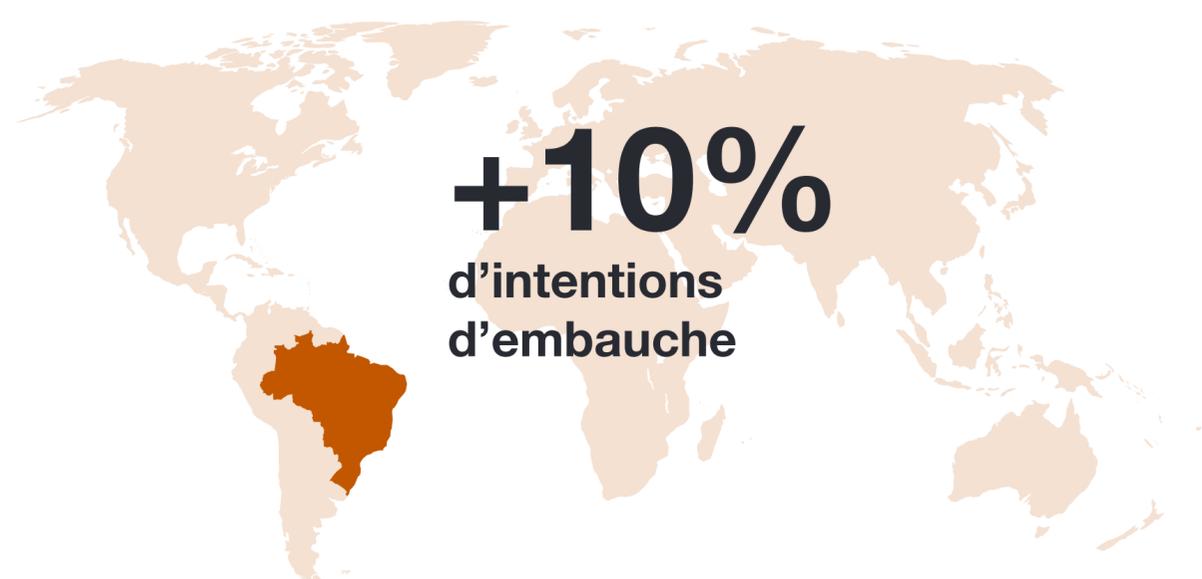


## FOCUS MONDE

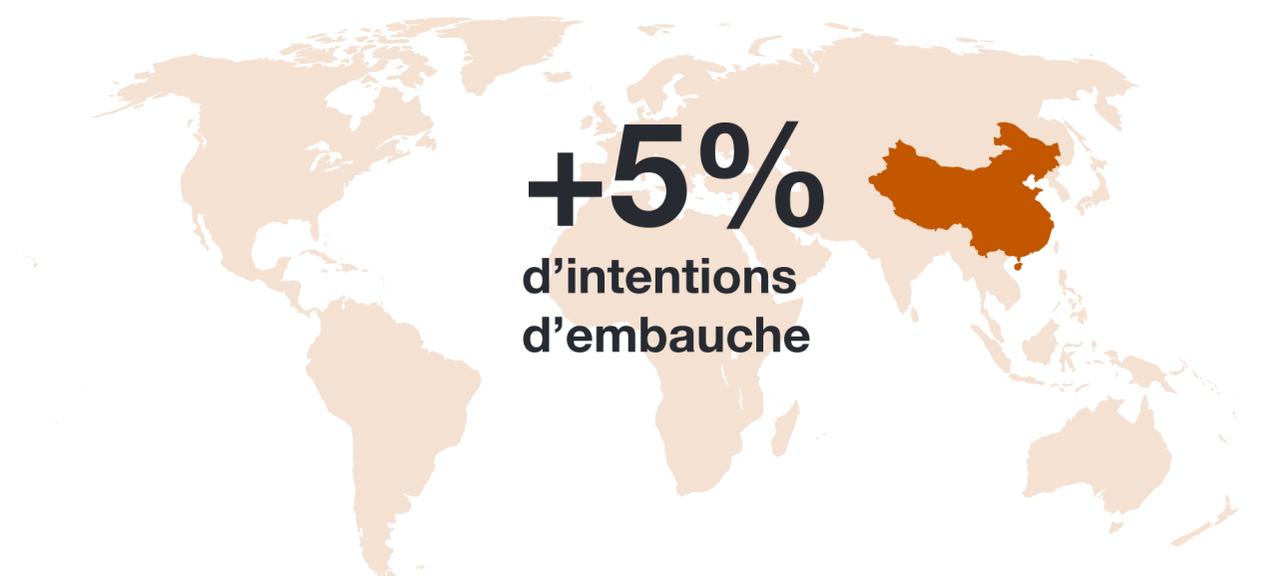
### ÉTATS-UNIS



### BRÉSIL



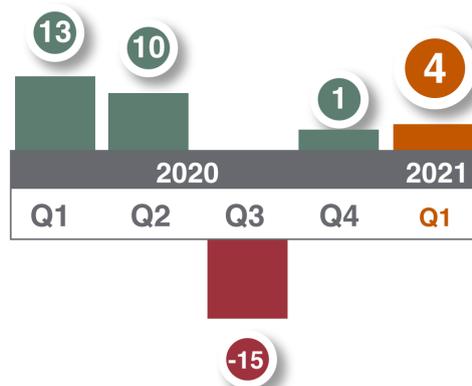
### CHINE



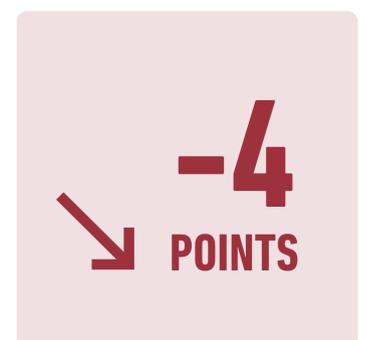
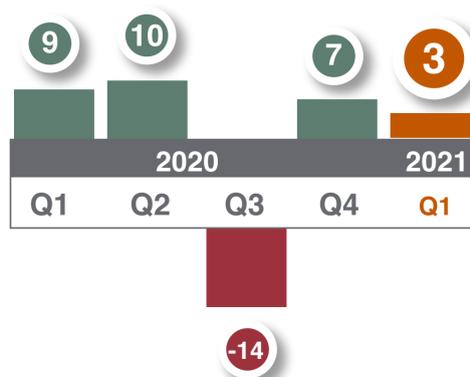


# FOCUS RÉGIONS FRANÇAISES

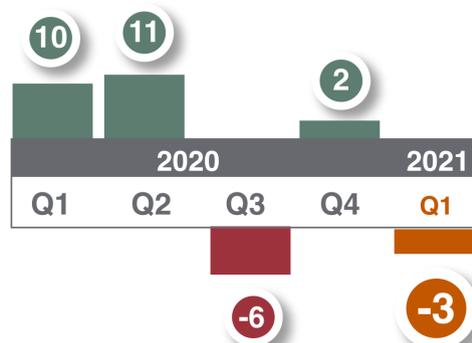
## EST



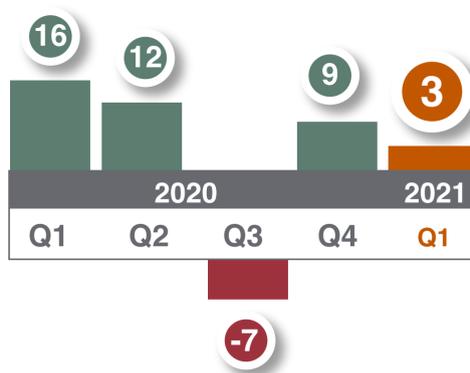
## SUD



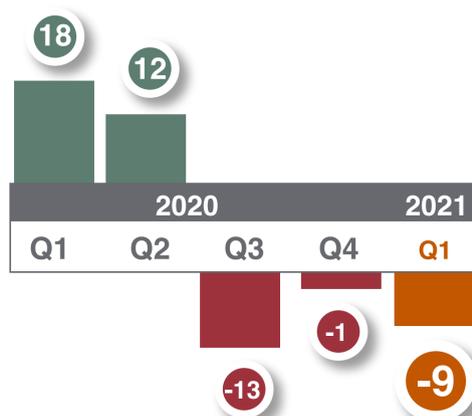
## NORD



## OUEST



## ÎLE-DE-FRANCE

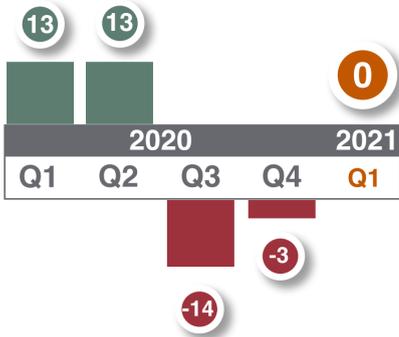




## FOCUS SECTEURS D'ACTIVITÉS

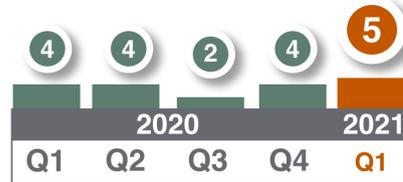
### LES SECTEURS QUI VONT AUGMENTER LEURS EFFECTIFS

**Industrie manufacturière**



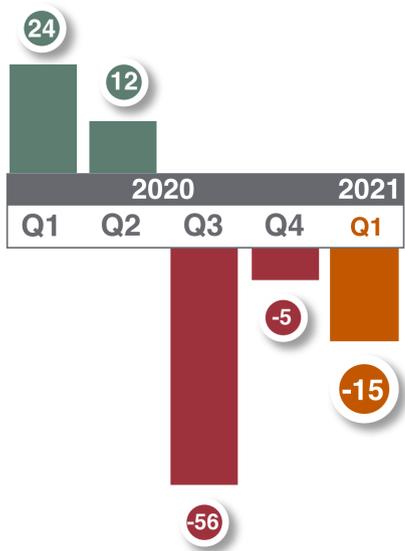
**Autres productions**

Agriculture, forêt, chasse et pêche, production et distribution d'électricité, de gaz et d'eau, Industries extractives

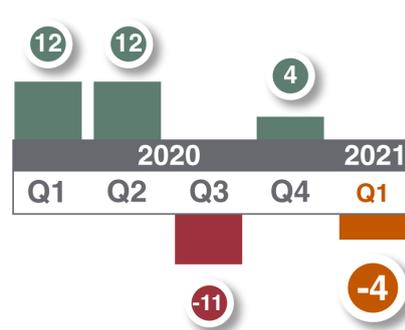
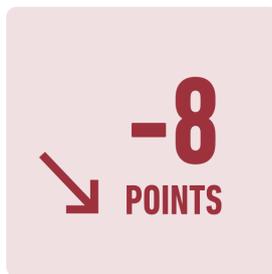


### LES SECTEURS DONT LES INTENTIONS D'EMBAUCHE CHUTENT

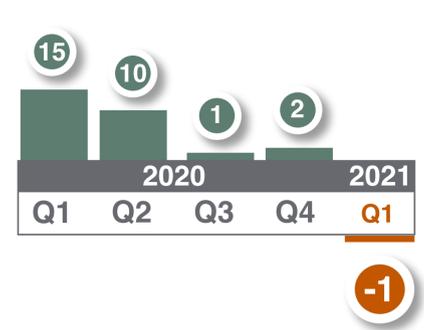
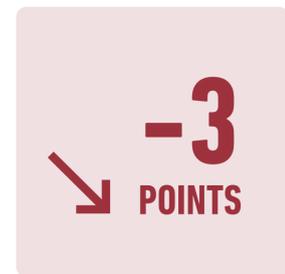
**Hôtellerie  
Restauration**



**Activités financières**  
Assurances, immobilier et services aux entreprises

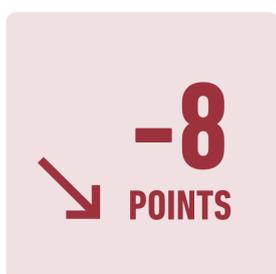
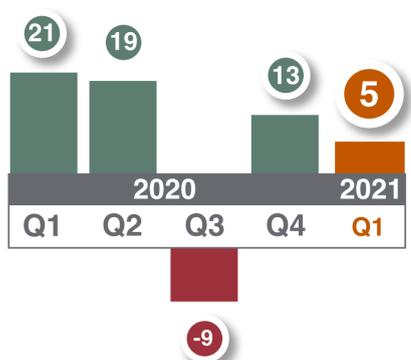


**Autres services**  
Services publics et transport logistique et communication



### LES SECTEURS QUI MAINTIENNENT LEURS EFFECTIFS AU POSITIF

**Construction**



**Commerce de gros et en détail**

